

Leaving a Legacy St. Joseph Sylvania

Have You Considered a Planned Gift to St. Joseph Sylvania?

Leaving a gift to the parish/school can be as easy as designating St. Joseph Parish/School as the beneficiary of an existing life insurance policy, creating a charitable gift annuity or including the parish in your will or trust.

Here are some ways that can be used to leave a legacy to St. Joseph Parish/School:

Wills, Bequests

There are a number of ways that you can remember our parish/school in your will or trust.

An individual may designate a percentage of their estate. This is the most flexible way to give. The amount of the gift automatically changes with the size of the estate.

Another common way to give is designating a fixed amount in your will or trust.

Your attorney should be consulted to provide the best wording for you but here are some possibilities to consider:

Unrestricted Wording:

I give to St. Joseph Parish of Sylvania, Ohio, \$_____ (or it may be a percentage of estate) to be used without restrictions for the general purposes of the parish.

Restricted Wording:

I give to St. Joseph Parish of Sylvania, Ohio, \$ _____ (or it may be a percentage of estate) to be used for the benefit of (name of school, program, ministry, fund, etc.)

Insurance Policy

You can remember St. Joseph Parish (or School) by naming it as a beneficiary of an existing insurance policy.

Charitable Gift Annuity

Working with the Catholic Foundation of the Diocese of Toledo, individuals who are at least 60 years of age may establish a charitable gift annuity for the benefit of their parish/school. A minimum gift of \$10,000 is required to establish the annuity. Additional details may be obtained by contacting Kim Koesters in our parish office or calling the Catholic Foundation directly at (419) 244-6711 x215.